Australian ERP made for not-for-profits

Information Pack

wiise

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Focus on what matters most

Running a not-for-profit (NFP) is no easy task. Being able to manage and report on multiple grants, funding sources, programs, cost centres and expenses, in a timely manner is difficult for any not-for-profit.

The time and effort it takes to produce detailed reports, gain approvals for purchase orders, or keep track of expenses is costly. Being able to accelerate your reporting cycle and drill down to the detail is critical in providing clarity on the health of your programs, projects and overall organisation.

As an NFP, you're constantly looking for ways to do more with less, all while trying to attract clients and keep them happy.

So, whether you're looking to save time and do more with your reporting, better manage funds, clients and campaigns or understand how your projects and programs are really performing, Wiise is designed to help.

Streamline how you work. Email hello@wiise.com today

Built on Microsoft. Made for not-for-profits.

Built for Australian businesses, Wiise is cloud business management software that helps you manage your finances, automate operations, and get the insights you need to make good decisions. Wiise is designed to make it easier for not-for-profits to manage finances and funds, and gain granular insights across their reports.

Tag, track and report on funds

Dimensional tagging lets you track the source of funds and grants by allocating funding to one or many programs or projects. See actual funds received and funds budgeted to be received.

Know what and when you're spending

Raising purchase orders against programs allows you to track and report on committed costs, plus any unconsumed commitments.

Automate your reporting

Being able to report in real-time is important for not-for-profits and their Boards. Wiise lets you prepare detailed reports for acquittals, such as which grant source the funds came from and which programs the funds are allocated to. You can also compare your actuals to budgets to track and monitor the financial performance of your programs.

Streamline your orders and approvals

No matter where your staff are located, they can easily raise a purchase order directly from within Wiise. Plus, with the right approval process in place, our purchase order approvals are streamlined in an instant.

Manage project costing and jobs

See just how profitable your projects and jobs are with job and resource tracking. Understand your true performance and raise PO's with one-click.

Change the way you run your NFP

Wiise will streamline the way you manage your not-for-profit organisation. From program costing, detailed reporting and customer campaigns, Wiise meets the needs of organisations like yours.

The Wiise difference

- ✅ Connects natively to Microsoft Office and Dynamics 365

- ✅ Edit your data in excel and push changes directly into Wiise

- ✅ See client and supplier insights and send invoices directly in Outlook

- ✅ Integrated with Wiise payroll and Single Touch compliant

- ✅ Personalise views without coding, simply drag and drop

- ✅ Intercompany transactions and consolidations

- ✅ Up to 6 dimensional tags so you can tag and track every item

- ✅ Customise workflows and map them back into your journals

Link your accounting and banking

- ✅ Accounts receivables/payables with month/year end closing

- ✅ Bank feeds and automatic reconciliation with Simplify

- ✅ Connect any major bank to Wiise (no fees)

"Wiise gives us access to real-time information to help us make more accurate decisions on a timely basis."

Ben, Finance Manager at CGVT

CRM and payments

- Quote generation and sales invoicing with e-payments
- Contact management
- Approval workflows to authorise purchasing based on amount

Program and project costing

- Capacity planning and resource management including WIPs
- Budget versus actuals to understand any cost overruns

Stock management

- Manage any inventory that you use with clients
- Procurement and vendor management
- Foreign exchange

Reporting and insights

- Customer insights
- Detailed self-serve reports and built-in intelligence
- Interactive dashboards
- Real-time forecasts to see your cash flow clearly

Further reading...

How Wiise compares with Business Central

Outgrown Xero? Get The E-Book

Why Australian Businesses Choose Wiise

How To Future Proof Your Distribution Business

What To Look For In ERP Software For Multi-Entities

Connect with us on socials

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Get in touch today.

Wiise helps you see your business clearly so you can focus on what counts. Get Wiise and connect your people, processes, and data like never before.

Chat with us >

Email hello@wiise.com or call 1300 191 222